



TEN-YEAR FINANCIAL SUMMARY

(\$ in Millions, Except Share Data)

	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
<b>Financial Position Summary</b>										
Cash and Fixed Maturity Securities	\$ 9,683.0	\$ 10,145.9	\$ 9,973.1	\$ 9,366.7	\$ 9,163.4	\$ 9,990.6	\$ 9,932.4	\$ 9,962.5	\$ 9,663.6	\$ 9,230.9
Equity Securities	3,380.9	3,265.5	2,896.1	1,987.8	2,011.7	1,004.2	739.7	580.8	672.4	502.9
Other Invested Assets	123.4	124.9	126.5	120.9	116.4	114.3	128.4	141.7	154.7	145.2
Reinsurance Recoverable	3,484.5	3,371.8	3,231.5	3,183.6	3,422.5	3,215.7	3,237.1	3,243.9	3,262.5	2,558.0
Prepaid Federal Income Taxes	129.8	114.3	82.4	63.3	45.7	-	-	1.0	102.9	221.4
Sundry Assets	2,525.1	2,380.9	2,281.7	2,379.1	2,216.8	2,201.7	2,179.5	2,120.3	2,026.5	1,531.4
	\$ 19,327.1	\$ 19,403.5	\$ 18,591.6	\$ 17,101.6	\$ 16,976.9	\$ 16,526.7	\$ 16,217.3	\$ 16,050.4	\$ 15,882.7	\$ 14,190.0
Policy Liabilities	\$ 2,303.5	\$ 2,176.3	\$ 2,035.0	\$ 1,945.1	\$ 1,832.7	\$ 1,695.7	\$ 1,566.3	\$ 1,461.9	\$ 1,424.9	\$ 1,223.4
Benefit and Claim Reserves	9,471.2	9,237.6	9,206.0	9,120.1	9,122.0	9,433.5	9,303.3	8,786.6	8,814.6	7,915.0
Sundry Liabilities	2,406.0	3,256.3	2,889.9	2,166.3	2,098.0	1,622.4	1,751.4	2,029.2	1,521.8	1,160.1
Preferred Stock	-	-	-	-	-	-	-	-	-	-
Common Equity	5,146.2	4,733.3	4,460.6	3,869.8	3,924.0	3,775.0	3,596.2	3,772.5	4,121.4	3,891.4
	\$ 19,327.1	\$ 19,403.5	\$ 18,591.6	\$ 17,101.6	\$ 16,976.9	\$ 16,526.7	\$ 16,217.3	\$ 16,050.4	\$ 15,882.7	\$ 14,190.0
Total Capitalization	\$ 6,127.6	\$ 6,182.0	\$ 5,989.4	\$ 4,822.7	\$ 4,877.8	\$ 4,336.6	\$ 4,159.6	\$ 4,685.4	\$ 4,596.4	\$ 4,238.2
Book Value Per Share	\$ 17.23	\$ 17.72	\$ 17.16	\$ 14.98	\$ 15.15	\$ 14.64	\$ 14.03	\$ 14.76	\$ 16.16	\$ 16.49
<b>Income Statement Summary</b>										
Net Premiums and Fees	\$ 5,703.9	\$ 5,539.7	\$ 5,333.2	\$ 5,179.4	\$ 4,811.1	\$ 4,885.6	\$ 4,471.0	\$ 4,050.1	\$ 3,573.5	\$ 3,388.9
Net Investment Income	431.8	409.4	387.0	388.6	345.5	318.7	336.5	364.6	379.0	383.5
Other Income	121.6	102.2	107.3	106.7	101.6	90.1	114.5	115.2	41.0	24.8
Investment Gains (Losses):										
Realized From Actual Transactions	58.2	211.6	72.8	91.3	272.3	148.1	47.8	115.5	109.1	6.3
Unrealized from Changes in Fair Value of Equity Securities	(293.8)	-	-	-	-	-	-	-	-	-
<b>Total Revenues</b>	<b>6,021.8</b>	<b>6,263.1</b>	<b>5,900.5</b>	<b>5,766.1</b>	<b>5,530.7</b>	<b>5,442.7</b>	<b>4,970.1</b>	<b>4,645.5</b>	<b>4,102.7</b>	<b>3,803.6</b>
Benefits and Claims	2,460.7	2,478.8	2,347.9	2,459.3	2,514.5	2,238.3	2,765.3	2,764.3	2,278.2	2,609.8
Sales and General Expenses	3,122.9	3,058.8	2,866.5	2,675.0	2,406.6	2,531.3	2,333.3	2,117.8	1,796.8	1,467.4
<b>Total Expenses</b>	<b>5,583.7</b>	<b>5,537.7</b>	<b>5,214.5</b>	<b>5,134.3</b>	<b>4,921.2</b>	<b>4,769.7</b>	<b>5,098.7</b>	<b>4,882.2</b>	<b>4,075.1</b>	<b>4,077.2</b>
Pretax Income (Loss)	438.1	725.4	686.0	631.8	609.4	672.9	(128.5)	(236.7)	27.6	(273.6)
Income Taxes (Credits)	67.5	164.8	219.0	209.6	199.7	225.0	(59.8)	(96.1)	(2.5)	(174.4)
<b>Net Income (Loss)</b>	<b>\$ 370.5</b>	<b>\$ 560.5</b>	<b>\$ 466.9</b>	<b>\$ 422.1</b>	<b>\$ 409.7</b>	<b>\$ 447.8</b>	<b>\$ (68.6)</b>	<b>\$ (140.5)</b>	<b>\$ 30.1</b>	<b>\$ (99.1)</b>
<b>Operating Cash Flow</b>	<b>\$ 760.5</b>	<b>\$ 452.8</b>	<b>\$ 637.3</b>	<b>\$ 688.2</b>	<b>\$ (181.2)</b>	<b>\$ 686.7</b>	<b>\$ 532.0</b>	<b>\$ (94.9)</b>	<b>\$ (282.2)</b>	<b>\$ 532.9</b>
<b>Net Income (Loss) Per Share: (a)</b>										
Basic	\$ 1.26	\$ 2.14	\$ 1.80	\$ 1.63	\$ 1.58	\$ 1.74	\$ (.27)	\$ (.55)	\$ .13	\$ (.42)
Diluted	\$ 1.24	\$ 1.92	\$ 1.62	\$ 1.48	\$ 1.44	\$ 1.57	\$ (.27)	\$ (.55)	\$ .13	\$ (.42)
<b>Sources of Revenues</b>										
General Insurance	\$ 3,739.4	\$ 3,531.6	\$ 3,354.7	\$ 3,313.3	\$ 3,113.5	\$ 2,849.9	\$ 2,699.4	\$ 2,488.6	\$ 1,986.9	\$ 1,931.1
Title Insurance	2,375.4	2,325.0	2,244.1	2,080.7	1,791.6	2,025.6	1,707.1	1,391.8	1,238.8	914.1
Corporate & Other (b)(c)	46.3	50.1	35.4	35.8	70.0	65.6	68.3	84.8	91.2	84.3
Subtotal	6,161.3	5,906.8	5,634.3	5,429.8	4,975.3	4,941.1	4,474.9	3,965.3	3,317.0	2,929.6
RFIG Run-off	96.1	144.6	193.2	245.0	282.9	353.4	447.3	564.6	676.5	867.6
Subtotal	6,257.4	6,051.5	5,827.6	5,674.8	5,258.3	5,294.5	4,922.2	4,529.9	3,993.5	3,797.2
Investment Gains (Losses):										
Realized From Actual Transactions	58.2	211.6	72.8	91.3	272.3	148.1	47.8	115.5	109.1	6.3
Unrealized from Changes in Fair Value of Equity Securities	(293.8)	-	-	-	-	-	-	-	-	-
Consolidated	\$ 6,021.8	\$ 6,263.1	\$ 5,900.5	\$ 5,766.1	\$ 5,530.7	\$ 5,442.7	\$ 4,970.1	\$ 4,645.5	\$ 4,102.7	\$ 3,803.6
<b>Sources of Pretax Income (Loss)</b>										
General Insurance	\$ 363.9	\$ 340.3	\$ 319.9	\$ 336.4	\$ 221.3	\$ 288.3	\$ 261.0	\$ 353.9	\$ 316.7	\$ 311.4
Title Insurance	219.3	237.1	210.2	166.8	99.5	124.3	73.8	36.2	9.4	2.1
Corporate & Other (b)	40.4	9.9	13.0	7.6	5.7	2.1	(2.7)	(14.6)	(2.8)	4.0
Subtotal	623.8	587.3	543.3	511.0	326.7	414.7	332.1	375.5	323.2	317.7
RFIG Run-off	49.9	(73.5)	69.8	29.4	10.3	110.0	(508.6)	(727.8)	(404.8)	(597.7)
Subtotal	673.7	513.8	613.1	540.4	337.1	524.8	(176.4)	(352.2)	(81.5)	(279.9)
Investment Gains (Losses):										
Realized From Actual Transactions	58.2	211.6	72.8	91.3	272.3	148.1	47.8	115.5	109.1	6.3
Unrealized from Changes in Fair Value of Equity Securities	(293.8)	-	-	-	-	-	-	-	-	-
Consolidated	\$ 438.1	\$ 725.4	\$ 686.0	\$ 631.8	\$ 609.4	\$ 672.9	\$ (128.5)	\$ (236.7)	\$ 27.6	\$ (273.6)

(a) Retroactive adjustments have been made for all stock dividends and splits declared through December 31, 2018, and for consistent presentation of annual data.

(b) Includes amounts for a small life and accident insurance business as well as those of the parent holding company and its internal corporate services subsidiaries.

(c) 2015 reflects the transfer of accident insurance business from a life and accident subsidiary to a general insurance affiliate resulting in a \$26.4 reduction in premiums.